



Date: 29<sup>th</sup> August, 2025

The Listing Compliance Department  
BSE Limited  
Phiroze Jee Jee Bhoy Towers,  
Dalal Street, Mumbai – 400001

The Listing Compliance Department  
National Stock Exchange of India Limited,  
'Exchange Plaza', 5th Floor, Plot No. C/1, G-Block, Bandra  
- Kurla Complex, Bandra (E), Mumbai-400051

Scrip code: 526209

Scrip code: KSOILS

**Subject: Reconciliation of Share Capital Audit Report — Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

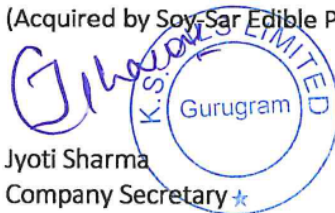
Dear Sir(s)/Madam,

We are enclosing herewith certificate issued under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, issued by KRR & Company, Company Secretaries, for the quarter ended September 30, 2021.

You are requested to take the same in your record.

Thanking you,  
Yours faithfully,  
For K.S. Oils Limited  
(Acquired by Soy-Sar Edible Private Limited)

Jyoti Sharma  
Company Secretary ★  
M. No. A55135



Place: Gurgaon

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**K.S. Oils Limited**

**(Acquired by Soy-Sar Edible Private Limited)**

**Corporate Office**  
804, 8<sup>th</sup> Floor, Park Centra  
Sector-30, Gurgaon-122001,  
Haryana, India  
CIN: L15141MP1985PLC003171  
Email: [compliance@ksoils.com](mailto:compliance@ksoils.com)

**Registered Office:**  
Khasra no 61,22/1,28/1/2  
A. B. Road, Silavati, Guna-473001,  
Madhya Pradesh

**Work Address:**  
Guna, Village Silawati (Opp. Vandana Hotel)  
A. B. Road Guna-473 001, (M.P).  
Village Tathed, Baran Road, kota, Rajasthan

## RECONCILIATION OF SHARE CAPITAL AUDIT

To,

The Board of Directors,

**K S OILS LIMITED,**

**Khasra no. 61, 22/1, 28/1/2 A. B. Road,**

**Silavati, Guna-473001, Madhya Pradesh, India**

Dear Sir(s),

I have examined the register of members and other details furnished by the Company **K S OILS LIMITED** (hereinafter referred to as "**The Company**") and its Registrar and Transfer Agents, **Ankit Consultancy Private Limited**, for issuing this 'Reconciliation of Share Capital Audit' Certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications, as we considered necessary, I hereby certify that:

|    |                                                                        |                                                                                    |
|----|------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| 1. | For Quarter Ended                                                      | SEPTEMBER 30, 2021                                                                 |
| 2. | ISIN                                                                   | INE727D01022                                                                       |
| 3. | Face Value                                                             | Rs. 1/- per share                                                                  |
| 4. | Name of the Company                                                    | <b>K S OILS LIMITED</b>                                                            |
| 5. | Registered Office Address                                              | Khasra no 61,22/1,28/1/2 A. B. Road, Silavati, Guna-473001, Madhya Pradesh, India  |
| 6. | Correspondence Address                                                 | 804, 8th Floor, Park Centra, Sector-30, Gurgaon-122001, Haryana, India             |
| 7. | Telephone & Fax No.                                                    | 0124- 4173600                                                                      |
| 8. | E-mail Address                                                         | jyotisharma@ksoils.in                                                              |
| 9. | Name of the Stock Exchanges where the Company's securities are listed. | <ul style="list-style-type: none"> <li>BSE Limited</li> <li>NSE Limited</li> </ul> |

*Rajendra*

|     |                                        | <b>No. of shares</b> | <b>%age of total issued capital</b> |
|-----|----------------------------------------|----------------------|-------------------------------------|
| 10. | Issued Capital                         | 45,91,80,037         | 100.00                              |
| 11. | Listed Capital (as per Company Record) | 45,91,80,037         | 100.00                              |
| 12. | Held in dematerialized form in NSDL    | 23,53,72,202         | 51.26                               |
| 13. | Held in dematerialized form in CDSL    | 22,16,25,550         | 48.27                               |
| 14. | Physical                               | 21,82,285            | 0.48                                |
| 15. | Total No. of shares (12+13+14)         | 45,91,80,037         | 100                                 |

16. **Reasons for difference if any, between (10&11), (10&15) ----NA---**

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars ** | No. of shares | Applied/ Not Applied for listing of shares | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimate to NSDL | In - Prin. Appr. Pending for SE (Specify Names) |
|----------------|---------------|--------------------------------------------|-------------------------------------------|---------------------------|--------------------------|-------------------------------------------------|
| Nil            | Nil           | Nil                                        | Nil                                       | Nil                       | Nil                      | Nil                                             |

\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify):

18. Register of Members is updated (Yes / No): **Yes**

19. Reference of previous quarter with regards to excess dematerialized shares, if any,; **-----N.A.-----**

20. Has the company resolved the mentioned in point no. 19 above in the current quarter? If not, reason why? **-----N.A.-----**

*Repeat*



21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| <b>Total No. of Demat requests</b>   | <b>No. of requests</b> | <b>No. of Shares</b> | <b>Reasons for delay</b> |
|--------------------------------------|------------------------|----------------------|--------------------------|
| <b>Confirmed after 21 days</b>       | Nil                    | Nil                  | N.A                      |
| <b>Pending for more than 21 days</b> | Nil                    | Nil                  | N.A                      |

|     |                                                                                                                    |                                                                                                                                                                              |
|-----|--------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 22. | Name, Telephone & Fax No. of the Compliance Officer / <del>Director</del> of the Company:                          | Ms. Jyoti Sharma<br>+91-9716267602                                                                                                                                           |
| 23. | Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company.                            | CS Rajeev Raj Kumar,<br>FCS 6334<br>C-1101, Hawelia Valenova Park,<br>Greater Noida West, Gautam<br>Buddha Nagar, Noida, Uttar<br>Pradesh- 201318.<br>Phone:- +91-9891543068 |
| 24. | Appointment of common agency for share registry work, if yes (name & address)                                      | Ankit Consultancy (P) Ltd.<br>60, Electronic Complex,<br>Pardeshipura Indore (MP)-<br>452010.<br>Tel: 0731-4065799-03                                                        |
| 25. | Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE): | • NIL                                                                                                                                                                        |

**For KRR AND COMPANY**  
**Company Secretaries**  
**FRN No. S2022UP862600**

  
**Rajeev Raj Kumar**  
**Managing Partner**

**M. No.: F6334;**

**C. P. No: 25590**

**UDIN: F006334G001087161**

**Date: 26<sup>th</sup> August, 2025**

**Place: Greater Noida**